

## Long-Term Care Planning:

Protecting your most cherished assets and planning for a secure future

### Estate Preservation Law Offices

Protecting assets during your lifetime. Preserving them for future generations.

#### Long-Term Care Protection and Financial Concerns Take Center Stage for Seniors

Protecting assets and financial security are among the many concerns people have as they age. Common questions include:

- How will 1 manage financially if my spouse or other loved one needs assisted living or nursing home care?
- Will I have enough money to care for myself?
- Will 1 be able to keep my home?
- Will 1 be able to leave anything to my family?
- In protecting assets, will I have to sacrifice the quality of my care?
- How are the ever-changing federal and state Medicaid regulations going to affect me?

At Estate Preservation Law Offices, we combine our expertise in Elder Law and long-term care issues with compassion and insight into your unique situation. We provide you with specialized planning that preserves assets while providing you with peace of mind.



Long-Term Care Planning: Protecting your most cherished assets and planning for a secure future

#### Protecting Your Lifestyle and Preserving Your Legacy

The baby boomer generation and today's elders are actually redefining retirement. Hardworking and diligent, many have accumulated wealth and assets, determined to preserve their lifestyles while ensuring they can leave a legacy for their heirs. Yet, as people age, health becomes a major concern and many face unprecedented challenges when it comes to planning for their futures.

Maybe, like many others, you worry about financial security—and how to protect your home and other cherished assets—when rising living and healthcare costs could deplete your finances. You may also wonder how to afford long-term care, if needed, while preserving a legacy for your loved ones.

It's a sad fact: seniors who are facing imminent long-term care situations and who have not planned adequately could conceivably lose everything. At Estate Preservation Law Offices, we offer planning services that provide you with peace of mind.

#### **Creative Planning Solutions** for Clients and Their Families

We are sensitive to our clients' concerns: that's important as we work to build a trusting relationship with you and your family. We answer all your questions, analyze your specific financial and healthcare situation, and provide you with legal counsel and creative planning solutions.

We assist you in navigating the ever-changing federal and state Medicaid laws, and we counsel you on options available to protect your assets. Qualifying for long-term care benefits, including Medicaid, is mired in red tape. We handle the application process for you from start to finish. And, we continue to work with you to maintain and safeguard your eligibility.

At Estate Preservation Law Offices, we understand the importance of working with a team of advisors. Effective collaboration with financial and tax specialists and healthcare advocates is a crucial part of the planning process.

#### Elder Law, Long-Term Care and Medicaid Planning Services

- Estate plans integrating long-term care components
- Specialized planning techniques to protect assets, including trusts and gifting strategies
- Coordinating the application process for Medicaid/MassHealth and other programs
- Customized assessments for a range of scenarios, from clients planning for the future to those facing an imminent nursing home stay

From simple issues to complex problems, we have solutions for you. Clients come to Estate Preservation Law Offices for results, and we deliver.

For your peace of mind and for the right legal solutions to your unique challenges, call us today at 508.751.5010 or visit us at www.estatepreservationlaw.com.

# Stability Integrity ——Trust

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