

Estate Plan:

Without one you are  
living on the edge.



Estate Preservation Law Offices

Protecting assets during your lifetime.  
Preserving them for future generations.

## On the Edge

Too many people live life on the edge without a proper estate plan. They've heard the sad accounts of family, friends and acquaintances that did not plan adequately, stories like:



- Financial and medical decisions being made by a court-appointed guardian or conservator instead of a trusted relative or advisor
- Homes and life savings lost to the expense of long-term care/nursing homes
- Inheritances minimized by estate and income taxes
- Mismanagement of assets by young, irresponsible or financially vulnerable beneficiaries
- Lengthy and costly probate proceedings
- Family businesses collapsing under the burden of an owner's disability or death

Still, they play the odds and postpone the most important step they can take to make sure they are in control of critical medical, business and financial decisions.

## Estate Planning In Depth

No matter your net worth, having an estate plan in place is vital. Working with specialists skilled in the estate planning process is equally important. At Estate Preservation Law Offices, we know that comprehensive estate planning is key to effective and total asset preservation. Our process is comprehensive and detailed; each plan is customized and outlines solutions specific to your unique challenge.

When it comes to controlling and preserving your assets...there is no need to live life on the edge. Estate Preservation Law Offices has the expertise to help you protect yourself and your loved ones. And, we offer free estate plan consultations.

# Estate Planning protects your assets during your lifetime and preserves them for future generations.



## Estate Preservation Law Offices: Other Services

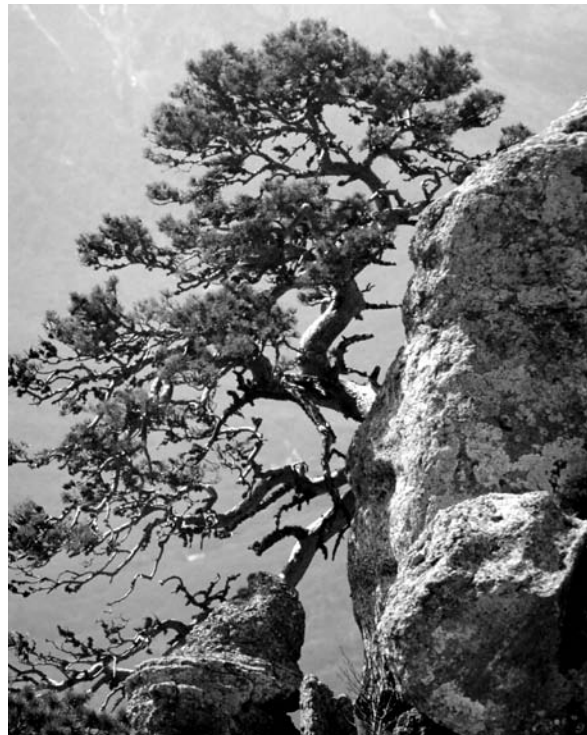
Estate planning and asset protection have evolved significantly over the years, creating a need for legal professionals who offer dynamic and innovative solutions that fully address the legal and financial concerns of families and businesses – just like yours. Our professionals have successfully navigated this challenging environment and, in response, we founded Estate Preservation Law Offices to meet your estate planning needs and to provide you with an unparalleled level of service. In addition to in-depth Estate Planning, we also offer the following services:

- Asset Protection Planning
- Tax Planning for Individuals and Businesses
- Elder Law and Long-Term Care/Medicaid Planning
- Special Needs and Disability Planning
- Financial Aid Planning
- Charitable and Exempt Organizations
- Estate & Trust Administration
- Guardianships and Conservatorships
- Business and Corporate Planning

## Do I Need an Estate Plan? Evaluating Your Need

- Do I have minor children or grandchildren?
- Do I have a special needs or disabled child or grandchild?
- Do I have concerns about protecting my assets from the cost of long-term care, including nursing homes?
- Do I want my estate to avoid probate?
- Do I have concerns about my children's financial stability (i.e. impact of divorce, creditors, lawsuits, etc.)?
- Do I own my business?
- Am I concerned about my own exposure to creditors or lawsuits?
- Do I or my spouse have children from a prior marriage?
- Am I concerned about how my children's or grandchildren's college expenses will be met?
- Will my estate be subject to estate taxes?
- Do I own rental property or a second/vacation home that is rented out?

If you answered yes to any of those questions, the reality is that your estate may not be secure. If you have a will and wonder if that's enough, there's no question – it is not. The time to consider an in-depth estate plan with an expert is now.



## Understanding the Estate Plan

*An estate plan is NOT:*

- Something just for the wealthy
- Something that matters only after you die
- Something you can do effectively on your own
- Something you can put off

*An estate plan IS:*

- A means to choose and control who will make medical and financial decisions if you become unable to do so, and who will manage your estate upon your death
- A way to protect and preserve assets and minimize taxes during and after your life
- A way to protect your loved ones
- A set of legal documents that control the management and disposition of your assets during your life and upon death, usually including a Will, Trust, Durable Power of Attorney, Health Care Proxy and Living Will
- The solution to living on the edge

**When it comes to controlling and preserving your assets...**

**there is no need to live life on the edge. Call us today at 508-751-5010 or visit us at [www.estatepreservationlaw.com](http://www.estatepreservationlaw.com)**



Stability  
Integrity  
Trust



## Estate Preservation Law Offices

Protecting assets during your lifetime.  
Preserving them for future generations.

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*For your convenience we also have offices in:*

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