



**Overcoming
the challenges:**

**Planning for a
loved one with
a disability or
special needs**



Estate Preservation Law Offices

Protecting assets during your lifetime.
Preserving them for future generations.

Special Needs and Disability: We find solutions for your unique challenge

Every parent or caregiver shares the same concerns for his or her special needs or disabled loved one. In sharing thoughts about his child's future one parent expressed thoughts that we so often hear.

"I am primarily concerned about how to properly provide for our child once we've passed away or if we become unable to do so as we age. I worry – will my other children carry the ball? Should they? Will there be enough money to secure my child's future?"

If you've asked yourself these or other similar questions, Estate Preservation Law Offices can help. We are experts in special needs and disability planning. We understand that caring for your special needs loved one requires intense focus, leaving you little time to address long-term issues. If you find yourself in that position, it's time to call us. We will find solutions that work for your unique challenge – and we will deliver them with empathy and compassion.



Overcoming the challenges: Planning for a loved one with a disability or special needs – *today!*

A Unique Set of Challenges

Planning for a loved one with a disability or special needs brings with it a unique set of challenges. If you are a parent or caregiver for someone with such challenges, you've likely become an advocate for medical care and special services. You've become an expert in dealing with family, quality of care and life issues as well as with social challenges. It's an exhausting and rewarding journey.

Estate Preservation Law Offices is here to help. Complicated federal and state laws and regulations relating to those with special needs and disabilities must be taken into consideration when planning for the future or when determining current eligibility for government programs. At Estate Preservation Law Offices, we are intimately familiar with navigating regulatory complexities. We are experts in providing you with superior planning advice. We will help you through this overwhelming process with care and compassion so you can focus on caring for your loved one.

Without Planning – Preserving Eligibility for Benefits Is At Risk

Without proper planning, preserving eligibility for government benefits and entitlements is at risk. In working with our clients, we endeavor to ensure that they are able to receive all relevant benefits and entitlements available to them. We will also strive to maximize income and assets.

In working with you we also develop a personal relationship; that's important for each of us. We question you about your financial situation and your goals for providing for your child's needs throughout his or her lifetime. Then, we establish the right legal structures to achieve your goals.

Stability
Integrity
Trust

Helping You to Achieve Your Goals

Our special needs and disability planning services include:

- Drafting and administering special needs and supplemental needs trusts
- Specialized estate plans for parents or other benefactors of disabled or special needs beneficiaries
- Application for disability benefits including SSDI and Medicaid
- Comprehensive financial analyses of disabled or special needs individuals' projected financial needs to provide planning guideline for parents or other caregivers
- Guardianships and Conservatorships

We help find the right solutions to your unique special needs challenges. Call us today at 508.751.5010 or visit us at www.estatepreservationlaw.com.



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